

Name: _____

Date: _____

Investing in Mutual Funds

C L H P O R E C F Q U K I F X I A Z B E A Z R M
E G Y R M E I V C I F H I E X C H A N G E F E E
J R J O D I V E R S I F I C A T I O N J D K T J
L N V F U J Y M Z G S F U G Q J B O O N K A S M
P D O E K O A V E S X T B K Y H O V C M N H E L
O W J S Y Y Y Y Z M B W J X A I G A V A D U Q X
X Q H S O Y C C U Y J D K Z D W X S E N N Z N V
R E C I C X O X L T I E I J P S X E B A V W A C
X B L O E A T K U I O F L P R E K E O G X J E R
K K J N D C H K E L L E G W O A E F C E O R L V
U X T A L C L J Y I P R M C S P L D P M K D A E
Q Q H L P O E I V B H R N W P B Y N D E G C Y W
U Q Q M M U W X D A J E Z R E K R U S N T F N L
Q X A A V N N V Q D S D Y O C S B F J T O A G T
P H D N H T T V G R L S V D T L O L C Y F X J V
M L Y A D F S X E O W A J U U U L A W T T V L G
I K O G I E X T S F D L F O S L F U Z I Q S O B
B X O E V E E I A F J E H D Y O E T Q D H O W U
K K I M S S A F V A O S V S G X S U P I G T Z B
M Z M E V P B A Y M E G X A R G R M I U C M Z O
O J T N S E E F R E D L O H E R A H S Q E K P O
F K O T Q I N V E E F E S A H C R U P I B O B T
K H H L S Z S P D P M L S R I S K B L L N F M A
J Y N A T X U B F E V X O H E V B P I A T J R E

Professional management

Mutual fund fees

Shareholder fees

Deferred sales

Diversification

Affordability

Purchase fee

Exchange fee

Account fee

Management

Prospectus

Liquidity

Risk