

Name: _____

Date: _____

Investing in Mutual Funds

I R M A N A G E M E N T M G U G M K Z S O K K T
W H P L I R T M U T U A L F U N D F E E S U D X
M V A I Z X N J T P A F F O R D A B I L I T Y Y
F D Y A B N E T R D B Y D K X H R I B Z N L N Z
B Z U I Z O M Q P E H P U R C H A S E F E E S Q
K X B U M I E N B F S R F X J Z A S T P P X K F
J Z X P O T G M A E C Q D B T I L U R F W J I M
Z O A D V A A Q H R Y Y H M P S P T M A Z P P Z
L X I M Y C N H Q R R O X E Q N S C S L P H T Y
G F B H B I A C H E X Z I S Q R H E H C I J V Z
L O A B K F M T F D V Y G Y C Z A P U T T O L U
V G E U Y I L V C S V K V D C P R S A H F F M E
Q B E B O S A M I A C X Z N T Q E O T C E T C E
V X X Q W R N F W L P X S P P Z H R J Z I U K F
V P C O S E O N X E H I M V G S O P Q L J A I T
X U H F E V I S T S C R A Y C N L R M K B L L N
R L A X J I S Z G I U K X S C F D E D I Q I F U
N A N C G D S S O S C T P T W C E M L O N U X O
L N G W S I E U S Q S P C K Q V R T E W I A E C
V S E Z Q O F C E C W G G E P J F X P Q E W S C
W P F A R G O L I B B Q P R P H E Z P V H H S A
T K E D V C R M T A E M W T Z H E U Z H S G P A
B I E T N X P C N R X K S I R Q S G X D R K Z K
U K F Z X M J L I Q U I D I T Y P D F M L J S D

Professional management

Mutual fund fees

Shareholder fees

Deferred sales

Diversification

Affordability

Purchase fee

Exchange fee

Account fee

Management

Prospectus

Liquidity

Risk